



Budget Worksheet

Name: _____

Date: _____

Creating a budget helps you take control of your finances. By putting your income and expenses in writing, you may be able to identify more ways to save and invest.

INCOME	MONTHLY	ANNUAL
Salary	_____	_____
Spouse's Salary	_____	_____
Other Household Salary	_____	_____
Other Income	_____	_____
Gifts	_____	_____
Tax Refunds, etc.	_____	_____
Retirement Payments	_____	_____
Unemployment/Disability	_____	_____
Other	_____	_____
Other	_____	_____
TOTAL INCOME	_____	_____
EXPENSES		
Rent/Mortgage	_____	_____
Renters/Homeowners Insurance	_____	_____
Property Taxes	_____	_____
Other Housing Fees	_____	_____
Household Maintenance	_____	_____
Yard Maintenance	_____	_____
Housing Deposits/first-last month's rent	_____	_____
TOTAL	_____	_____
Electricity	_____	_____
Gas	_____	_____
Water	_____	_____
Garbage	_____	_____
Sewer	_____	_____
Internet	_____	_____
Cable TV	_____	_____
Telephones (home, cell)	_____	_____
TOTAL	_____	_____

