Planning for Retirement with Confidence

Helpful Resources

These resources may help you with planning for retirement:

**Ballpark E$timate Worksheet** – Employee Benefit Research Institute  
[www.choosetosave.org/ballpark/](http://www.choosetosave.org/ballpark/)  
Helps approximate how much you need to save to fund comfortable retirement. Uses easy to understand language and mathematics.

**My Retirement Paycheck**  
- National Endowment for Financial Education  
[www.myretirementpaycheck.org/](http://www.myretirementpaycheck.org/)  
Provides tips and information to help optimize your retirement paycheck by making wise decisions.

**Retirement Confidence Survey (2011)** – Employee Benefit Research Institute  
Breaks down investors by age groups and looks at expected retirement, working in retirement and meeting expenses in retirement.

**Retirement Estimator** – Social Security Administrators  
[www.ssa.gov/planners/calculators.htm](http://www.ssa.gov/planners/calculators.htm)  
Helps Americans calculate Social Security benefits going into retirement.

**Retirement Income Calculator** – Service Canada  
[www.servicecanada.gc.ca/eng/lifeevents/retirement.shtml](http://www.servicecanada.gc.ca/eng/lifeevents/retirement.shtml)  
Takes you step by step through an estimate of the ongoing income Canadians may receive throughout retirement.

**Retirement Planning** – U.S. Financial Literacy and Education Commission  
[www.mymoney.gov/category/topic1/planning-retirement/-retiring.html](http://www.mymoney.gov/category/topic1/planning-retirement/-retiring.html)  
Contains tips and resources on a variety of retirement planning considerations.

**Taking the Mystery out of Retirement** – United States Department of Labor  
Outlines information and resources on how to plan for a lifetime.

**Top 10 Ways to Prepare for Retirement** – United States Department of Labor  
[www.dol.gov/ebsa/publications/10_ways_to_prepare.html](http://www.dol.gov/ebsa/publications/10_ways_to_prepare.html)  
Offers tips on preparing for retirement.

For additional resources on investing, visit NASAA’s website at [www.nasaa.org](http://www.nasaa.org).