

Planning for Retirement with Confidence

Helpful Resources

These resources may help you with planning for retirement:

Ballpark E\$timate Worksheet – Employee Benefit Research Institute

www.choosetosave.org/ballpark/

Helps approximate how much you need to save to fund comfortable retirement. Uses easy to understand language and mathematics.

My Retirement Paycheck

- National Endowment for Financial Education

www.myretirementpaycheck.org/

Provides tips and information to help optimize your retirement paycheck by making wise decisions.

Retirement Confidence Survey (2011) – Employee Benefit Research Institute

www.ebri.org/surveys/rcs/2011/

Breaks down investors by age groups and looks at expected retirement, working in retirement and meeting expenses in retirement.

Retirement Estimator – Social Security Administrators

www.ssa.gov/planners/calculators.htm

Helps Americans calculate Social Security benefits going into retirement.

Retirement Income Calculator – Service Canada

www.servicecanada.gc.ca/eng/lifeevents/retirement.shtml

Takes you step by step through an estimate of the ongoing income Canadians may receive throughout retirement.

Retirement Planning – U.S. Financial Literacy and Education Commission

www.mymoney.gov/category/topic1/planning-retirement/-retiring.html

Contains tips and resources on a variety of retirement planning considerations.

Taking the Mystery out of Retirement – United States Department of Labor

www.dol.gov/ebsa/publications/nearretirement.html

Outlines information and resources on how to plan for a lifetime.

Top 10 Ways to Prepare for Retirement – United States Department of Labor

www.dol.gov/ebsa/publications/10_ways_to_prepare.html

Offers tips on preparing for retirement.



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Information provided by the North American Securities Administrators Association (NASAA).

For additional resources on investing, visit NASAA's website at www.nasaa.org