

APPLICATION FOR MULTI- STATE REVIEW OF REQUESTS FOR INTERPRETIVE OPINIONS AND NO-ACTION LETTERS (FORM MS-ONA)

This form is for applications made in accordance with the NASAA Statement of Policy Regarding Multi-State Review of Requests for Interpretive Opinions and No-Action Letters. With this application, please include a letter that complies with Section V of the Statement of Policy and any supporting materials. The review process will not begin until the Program Administrator has determined that the application is eligible for multi-state review and in proper form.

If the request relates to a definition, exemption, or other provision that is derived from the Uniform Securities Act of 1956, the Uniform Securities Act (2002), a NASAA model rule, or a NASAA Statement of Policy, please specify the applicable statute, rule or SOP: _____

Set forth below are the states which have agreed to participate in the multi-state review process. Please indicate the states in which you intend to submit your request.

- | | | | |
|-----------------------------------|--------------------------------------|---|---------------------------------------|
| ☐ Alabama | ☐ Illinois | ☐ Missouri | ☐ Oregon |
| ☐ Alaska | ☐ Iowa | ☐ Nebraska | ☐ Rhode Island |
| ☐ Arkansas | ☐ Kansas | ☐ New Hampshire | ☐ Texas |
| ☐ Colorado | ☐ Maine | ☐ New Mexico | ☐ Vermont |
| ☐ Delaware | ☐ Maryland | ☐ North Carolina | ☐ Washington |
| ☐ Hawaii | ☐ Michigan | ☐ North Dakota | ☐ Wisconsin |
| ☐ Idaho | ☐ Mississippi | ☐ Oklahoma | |

Please file a copy of this form, the request letter, and any supporting materials with each of the selected jurisdictions, and please pay the applicable fee directly to each selected jurisdiction. The contact and fee information for each state is set forth below. In addition, the State of Texas is acting as the Program Administrator for the multi-state review process, so please file a copy of this form, the request letter, and all supporting materials with the Texas State Securities Board (no fee is required unless Texas is a selected jurisdiction).

The Applicant attests that all information and supporting materials will be identical in each of the states selected for multi-state review.

Name of Issuer or Applicant:

Title of Authorized Representative:

Signature of Authorized Representative:

Print Name of Authorized Representative:

Alabama \$150.00

Securities Commission
401 Adams Avenue, Ste 280
Montgomery, AL 36104

Alaska \$100.00

Division of Banking & Securities
550 W. 7th Avenue, Ste 1850
Anchorage AK 99501-3571

Arkansas \$0.00

Securities Department
201 East Markham, Ste 300
Little Rock AR 72201-1692

Colorado \$100.00

Division of Securities
1560 Broadway Street, Ste 900
Denver CO 80202

Delaware \$75.00

Department of Justice
Division of Securities
820 North French Street, Fifth Floor
Wilmington DE 19801

Hawaii \$0.00

Dept. of Commerce & Consumer Affairs
Commissioner of Securities
335 Merchant Street, Rm. 205
Honolulu HI 96813

Idaho \$50.00

Department of Finance
Securities Bureau
800 Park Boulevard, Ste 200
Boise ID 83712

Illinois \$75.00

Office of the Secretary of State
Securities Department
69 West Washington Street, Ste 1220
Chicago IL 60602

Iowa \$0.00

Insurance Division
Securities Bureau
330 Maple Street
Des Moines IA 50319-0065

Kansas \$250.00

Office of the Securities Commissioner
109 SW 9th Street, Ste. 600
Topeka, KS 66612-1215

Maine \$0.00

Securities Division
121 State House Station
Augusta ME 04333-0121

Maryland \$100.00

Office of the Attorney General
Division of Securities
200 Saint Paul Place
Baltimore MD 21202-2020

Michigan \$0.00

Dept of Licensing & Regulatory Affairs
Office of Financial & Insurance
Regulation
Securities Division
Constitution Hall, First Floor North
525 West Allegan Street
Lansing, MI 48933-1502

Mississippi \$100.00

Office of the Secretary of State
Securities and Charities
Securities Division
700 North Street
Jackson MS 39202

Missouri \$100.00

Office of the Secretary of State
Securities Division
600 West Main Street
Jefferson City MO 65102-1276

Nebraska \$0.00

Department of Banking & Finance
Bureau of Securities
1230 "O" Street, Ste 400
PO Box 95006
Lincoln NE 68509-5006

New Hampshire \$0.00

Department of State
Bureau of Securities Regulation
107 N. Main Street
State House, Rm 204
Concord NH 03301-4989

New Mexico \$300.00

Regulation & Licensing Department
Securities Division
2550 Cerrillos Road, Third Floor
Santa Fe NM 87505

North Carolina \$150.00

Secretary of State
Securities Division
4701 Atlantic Avenue, Ste 116
Raleigh NC 27604-8118

North Dakota \$150.00

Securities Dept.
State Capitol, Fifth Floor
600 East Boulevard Avenue
Bismarck, ND 58505-0510

Oklahoma \$250.00

Department of Securities
120 N. Robinson, Ste 860
Oklahoma City OK 73102

Oregon \$0.00

Dept. of Consumer & Business Services
Div. of Finance & Corp. Securities
350 Winter Street, NE, Rm 410
Salem OR 97301-3881

Rhode Island \$0.00

Department of Business Regulation
1511 Pontiac Avenue, Bldg. 69-1
Cranston RI 02920

Texas \$100.00

State Securities Board
208 East 10th Street, Fifth Floor
Austin TX 78701

Vermont \$250.00

Dept. of Financial Regulation
Securities Division
89 Main Street, Third Floor
Montpelier VT 05620-3101

Washington \$35.00

Department of Financial Institutions
Securities Division
150 Israel Road, SW
Tumwater WA 98501

Wisconsin \$500.00

Department of Financial Institutions
Division of Securities
345 W. Washington Avenue, Fourth Floor
Madison WI 53703