



Budget Worksheet

Name: _____

Date: _____

*Creating a budget helps you take control of your finances.
By putting your income and expenses in writing, you may be able to
identify more ways to save and invest.*

INCOME	MONTHLY	ANNUAL
Salary		
Spouse's Salary		
Other Household Salary		
Other Income		
Gifts		
Tax Refunds, etc.		
Retirement Payments		
Unemployment/Disability		
Other		
TOTAL INCOME		
EXPENSES		
Rent/Mortgage		
Renters/Homeowners Insurance		
Property Taxes		
Other Housing Fees		
Household Maintenance		
Yard Maintenance		
Housing Deposits/first-last month's rent		
TOTAL		
Electricity		
Gas		
Water		
Garbage		
Sewer		
Internet		
Cable TV		
Telephones (home, cell)		
TOTAL		

